

Mark Mohtashemi, CFP®
CERTIFIED FINANCIAL PLANNER™
Financial Advisor

Mark Mohtashemi is a Financial Advisor at Morgan Stanley Wealth Management. He works with a select group of high-net-worth individuals and families to help them realize their goals while mitigating risk and creating a meaningful legacy.

Prior to joining Morgan Stanley, Mark was an attorney at Wilmer Cutler Pickering Hale and Dorr LLP – a leading, full-service international law firm.

Mark earned a Master of Laws (LL.M.) degree, *with distinction*, at Georgetown Law Center. He also holds a Master of Business Administration (M.B.A.) and Juris Doctor (J.D.), *cum laude*, from Pepperdine University, as well as a Bachelor of Science (B.S.) degree in Psychology from Fordham University. He studied and worked in London, England as part of his legal education.

In addition to being a Certified Financial Planner™ (CFP®), he holds Series 7, Series 66, Series 31 and Accident, Life and Health Insurance licenses.

Personally, Mark was raised and currently resides on Long Island with his wife and two sons.

Mark Mohtashemi, CFP®
CERTIFIED FINANCIAL PLANNER™
Financial Advisor
Two Jericho Plaza
Jericho, NY 11753
(516) 336-0734
Mark.Mohtashemi@morganstanley.com

Morgan Stanley Smith Barney LLC ("Morgan Stanley"), its affiliates and Morgan Stanley Financial Advisors or Private Wealth Advisors do not provide tax or legal advice. Clients should consult their tax advisor for matters involving taxation and tax planning and their attorney for matters involving trust and estate planning and other legal matters.

Morgan Stanley Smith Barney LLC. Member SIPC.